

# Option 1

## Quote / Follow up Request

Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_ ZIP CODE \_\_\_\_\_

Best Phone # to call: \_\_\_\_\_ Work # \_\_\_\_\_

Best Time to call : \_\_\_\_\_ *E-MAIL:* \_\_\_\_\_

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*YES, I am interested in:* Health Ins. \_\_\_ Life \_\_\_ Dental \_\_\_ AFLAC \_\_\_

# Option 2

**United Health Care sends me a lead as follows:**

(Obviously it would create fields to complete)

Contact Name: \_\_\_\_\_

Company Name \_\_\_\_\_ (optional)

Phone # 1 \_\_\_\_\_

Alternate Phone: \_\_\_\_\_

Best time to call: \_\_\_\_\_

City \_\_\_\_\_

ZIP \_\_\_\_\_

E-mail: \_\_\_\_\_

Comments: \_\_\_\_\_